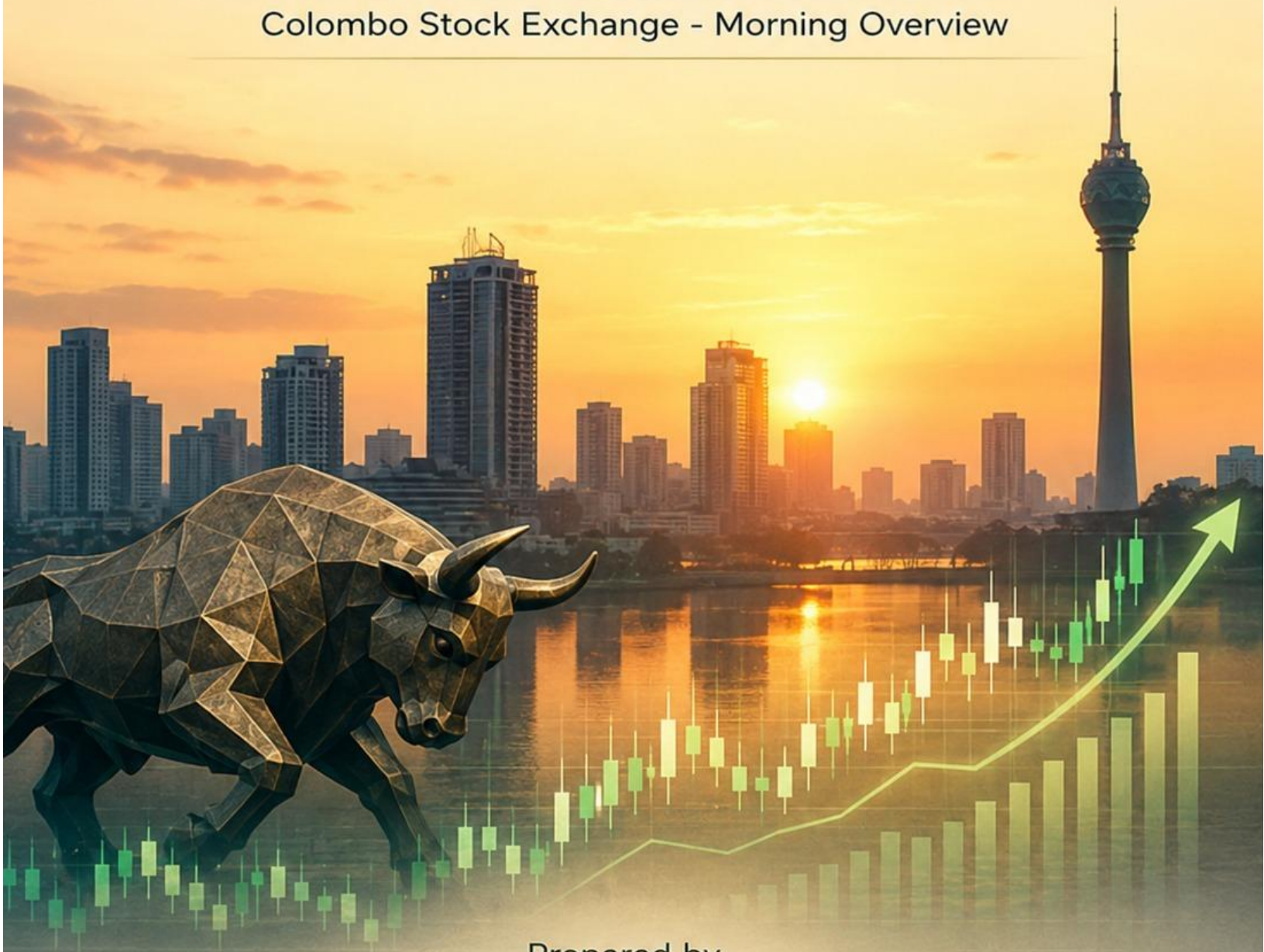


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Thursday, July 23, 2026

Equity Update				Global Indices	
				22-Jul	
		Chg	Chg%		
ASPI	▲	3.83	0.02%	21,150	
S&P SL 20 Index	▼	-12.39	-0.21%	5,933	
Total Turnover (LKR)	▲			3,531,113,183	
Market Capitalization (LKR)	▲			7,674,005,603,530	
PER (x)				11.2	
PBV (x)				1.3	
DY (%)				3.0	

Source: CSE

Exchange Rates				Commodities	
				22-Jul	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 331.8	341.0	Gold (USD/t.oz)	▼ 4,120
GBP		£ 442.8	457.8	Gold (LKR/t.oz)	▲ 1,387,360
EUR		€ 376.8	390.5	Brent Crude Oil (USD/Bbl)	▲ 96
JPY		¥ 2.0	2.1	Copper (USD/Lbs)	▼ 651
CNY		¥ 48.0	51.0	Cotton (USD/Lbs)	▲ 81
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▲ 3,193
				Palm Oil 3M forward (MYR)	▲ 4,632

Source: Bloomberg

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 8.75%		SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: June 2026 = 6.50%	
			CCPI YoY Change: June 2026 = 6.80%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

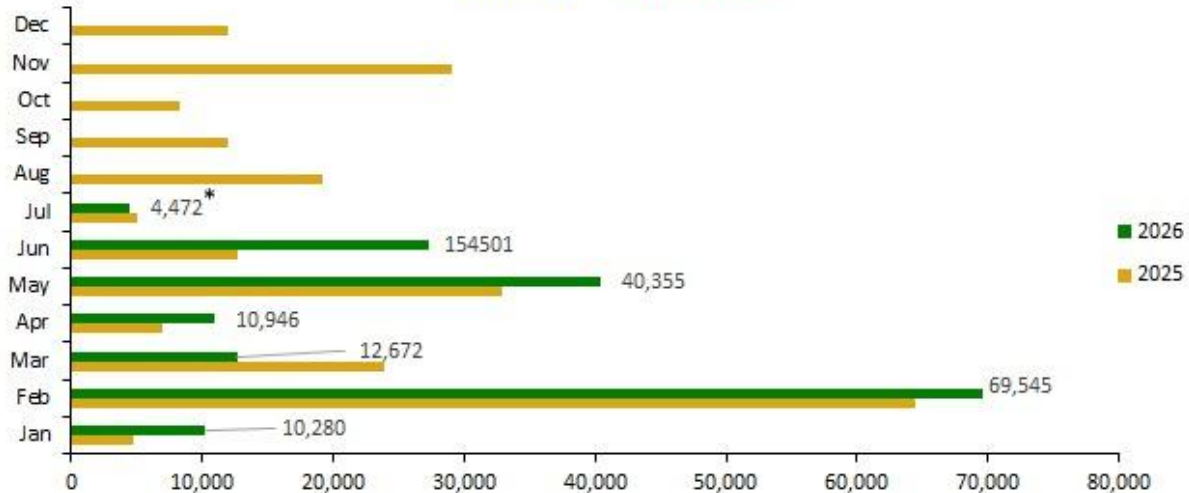
Cash Dividends



Scan here for contacts & disclaimer
Thursday, July 23, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
BUKI(N)	LKR 5.73	First	24-Jul	27-Jul	13-Aug
AAF(N)	LKR 0.57	Final	24-Jul	27-Jul	13-Aug
ALLI(N)	LKR 10.00	First and final	27-Jul	28-Jul	14-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
CTEA(N)	LKR 25.00	First and final	7-Aug	10-Aug	28-Aug
BRR(N)	LKR 0.20	First and final	10-Aug	11-Aug	31-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
COOP (N)	LKR 0.05	Final			DATES TO BE NOTIFIED

LKR 175,520 Mn as dividends from January - July* 2026



*Untill July 22, 2026

